

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

DATE JANUARY 27, 2014

3 p.m.

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the August 13th, 2013 Minutes. [Chair and Board]
3. Discussion regarding the possible restructuring of the State Facilities Refunding Revenue Bonds, Series 2010B and use of the Series 2010B revenue and sinking fund balances to provide additional funds for the Oklahoma Regents for Higher Education lease requirements.[Travis Monroe]
4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma Bond Advisor, to prepare and distribute requests for proposals (“RFPs”) for services of bond counsel, underwriter(s) and financial printer, and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of Bond Counsel, Underwriter(s) and financial printer with respect to possible restructuring of the State Facilities Refunding Bonds, Series 2010B and refunding of State Facilities Refunding Bonds, Series 2004A. [Jim Joseph & Travis Monroe]
5. Discussion and possible action to utilize remaining construction funds previously transferred to purchase bonds on the open market as credits for FY2015 lease payments. [Travis Monroe]
6. Discussion and possible action on FY 2013 Audit report from Cole & Reed. [Travis Monroe]

7. Motion to approve/disapprove convening of executive session pursuant to 25 O.S.2011, § 307(B)(4) for the purpose of allowing confidential communications between OCIA and its attorney to discuss potential claims, litigation or other action against a service provider, American Municipal Tax Exempt Compliance Corporation (AMTEC) under contract with OCIA, if, with the advice of its attorney, OCIA determines that disclosure will seriously impair its ability to process the claim or conduct an investigation, litigation, or proceeding in the public interest. [Kim Heaton]
 - a. Executive Session
 - b. Reconvene in Open Meeting
8. Motion and vote to approve/disapprove reconvening in open meeting.
9. Discussion and possible action on matters arising out of discussion in Executive Session.
10. Adjournment.